

Date: 16 July 2024

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Listing of further issue of shares on Preferential Basis pursuant to conversion of warrants - Trading Approval of 76,24,700 Equity Shares - Reg

Dear Sir / Madam,

With reference to above captioned subject, we would like to inform that trading approval for 76,24,700 equity shares of Rs. 1/- each, issued and allotted on Preferential Issue basis to the Non Promoters, have been granted by National Stock Exchange of India limited (NSE) and BSE limited (BSE) on 16 July 2024

We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from 18 July 2024 as per the details given below:

Sr. No.	Security Description	NSE Symbol	BSE Scrip Code	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each issued pursuant to conversion of warrants on preferential basis	APOLLO	540879	EQ	21,60,000	298864861 to 301024860	30 January 2026
54,64,700					301024861 to 306489560	30 January 2025	

The notice/approval issued by the Exchange in this regard is enclosed herewith.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking You

Yours truly

For Apollo Micro Systems Limited

Karunakar Reddy Baddam

Managing Director (DIN: 00790139)

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist - 500076, Telangana, India.

Tel No: 040 - 27167000 - 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 42718

July 16, 2024

The Company Secretary
Apollo Micro Systems Limited
Plot No 128/A, Road No. 12,
BEL Road, IDA Mallapur,
Uppal Mandal, Hyderabad-500076.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis.

This is with reference to the application for the listing of further issue of 7624700 Equity shares of Re. 1/- each allotted on Preferential basis pursuant to conversion of warrants made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from July 18, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Re. 1/- each issued under Preferential.	APOLLO	EQ	7624700	298864861 to 306489560

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies->

Annexure I
Apollo Micro Systems Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
2160000	298864861	301024860	30-Jan-2026
5464700	301024861	306489560	30-Jan-2025
Total	7624700		

NOTICES

Notice No.	20240716-28	Notice Date	16 Jul 2024
Category	Company related	Segment	Equity
Subject	Listing of Securities Apollo Micro Systems Limited		

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Apollo Micro Systems Limited (Scrip Code - 540879) are listed and permitted to trade on the Exchange with effect from Thursday, July 18, 2024.

Security Details	7624700 equity shares of Rs. 1/- each issued at a premium of Rs.17.60 to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants . These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	298864861 to 306489560		
Date of Allotment	03/06/2024		
Issue Price	Rs. 18.60/-		
ISIN	INE713T01028		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	2160000	298864861 – 301024860	30.01.2026
	54,64,700	301024861 - 306489560	30.01.2025

Sd/-

Sabah Vaze

Senior Manager